Jim Kuhner Certified College Planner College Selection Strategy

This Report has been prepared for High School Senior Student Name as of 08/12/2013

Aid Eligibility Comparison Report ^{1. See footnotes page.}

	Boston U Boston MA Private IM 617 353-2000 www.bu.edu	Loyola U, Chicago Chicago IL Private FM 773 274-3000 www.luc.edu	Southern Methodist U Dallas TX Private IM 214 768-2000 www.smu.edu	Texas St U, San Marc San Marcos TX Public FM 512 245-2111 www.txstate.edu	Texas Christian L Fort Worth TX Private FM 817 257-7000 www.tcu.edu
Cost of Attendance ²	www.bu.edu	www.luc.edu	www.sinu.edu	www.ixsiale.euu	www.tcu.edu
Tuition & Fees	42,972	34,938	41,750	8,772	34,59
Room & Board	13,190	12,010	13,549	9,260	11,03
T&F + R&B	0	0	0	0	,
Books and Supplies	940	1,200	800	1,060	1,20
Other expenses	4,644	2,050	2,600	3,650	1,86
Transportation ^{3.}	0	0	0	0	
2012-13 COA	61,746	50,198	58,699	22,742	48,68
2012-13 COA Inflation Est	0%	0%	0%	0%	09
Estimates for You					
13-14 cost est. 4	61,746	50,198	58,699	22,742	48,68
13-14 EFC est. "	21,246	18,608	21,246	18,608	18,60
= Need (Aid Eligibility) Est. ^{5.}	40,500	31,590	37,453	4,134	30,07
X Average % Need Met	89%	79%	85%	83%	61
= Your Aid Estimate	36,045	24,956	31,835	3,431	18,34
Average % Gift Aid ^{6.}	68%	62%	53%	47%	84
Your Estimate	24,475	15,373	16,713	1,599	15,46
X Average % Self-help 7.	32%	38%	48%	53%	16
Your Estimate	11,570	9,583	15,122	1,832	2,88
+ Unmet Need Estimate	4,455	6,634	5,618	703	11,72
+ EFC	21,246	18,608	21,246	18,608	18,60
+ Self-help	11,570	9,583	15,122	1,832	2,88
= Out-of-pocket Cost Est. 8.					
Eventual Cost	37,271	34,825	41,986	21,143	33,21
Immediate Cost	25,701	25,242	26,864	19,311	30,33
Student Information					
Total Enrollment	41,802	17,828	10,338	14,878	19,16
% freshmen returned	92%	87%	89%	79%	87
% graduated 4-5-6 years	80-84-85%	51-67-70%	60-73-75%	27-48-55%	55-73-74
% graduated with debt	57%	75%	38%	59%	41
\$ Average Debt	36,488	0	26,297	22,757	35,46
Need-based Aid ^{9.}					
Required aid forms ^{10.}	3, 4, 5, 6, 7		3, 4, 5, 6, 7		
# that received aid	3,087	6,567	2,378	2,378	13,88
% that received aid	7	37	23	93	1
Aid Without Need 9.					
# that received aid	5,545	1,631	2,168	549	2,09
% that received aid	13	9	21	4	•
\$ Athletic (average)	41,128	26,562	42,472	3,543	20,64
\$ Non-athletic (average)	22,599	9,260	17,121	2,025	10,9

Notes:

If 0 appears above where a number or % should appear, this means that the school did not report data for that item. Data used in this Aid Eligibility Report is copyrighted material under license to Wintergreen Orchard House, a division of Alloy Education, and is reproduced here by permission of and Copyright © 2012 by Wintergreen Orchard House. All rights reserved. This Aid Eligibility Comparison Report is Copyright © 2012 College Cost Navigator. All rights reserved.

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Footnotes for Aid Eligibility Comparison

- This Report only provides estimates. Each school's aid administrators use Professional Judgment and have the final say. Schools that use the PROFILE form to supplement Federal aid with their own institutional aid have varied ways of dealing with each family's financial data. It's also important to keep in mind that the percentages reported by the shools only reflect *past* "averages". Therefore, your aid offer may vary significantly from the *estimates* that are shown in this Report.
- 2. Cost of Attendance (COA) is set by each school. Your EFC s subtracted from COA to determine the amount of your eligiblity for "need-based" aid. You may pay more than COA if the student travels often, eats in restaurants, etc. Tuition and fees for public colleges are shown as in-state cost if Screen 2 shows state residency; otherwise out-of-state cost is used.
- 3. **Transportation** cost may not be reported in COA. However, some shools will include in COA the cost of two basic round-trips betweem home and school. For more information, contact the aid or admissions office.
- 4. Expected Family Contribution (EFC) is the foundation of "need-based" financial aid. Aid formulas analyze income and assets to determine how much a family must contribute towards college costs. For dependent students, EFC includes both Parent Contribution and Student Contribution, but is NOT all of what college will cost. See footnote 8 below.
- 5. **Need (Aid Eligibility) Est.** is calculated by subtracting EFC from COA. Then, your Aid Estimate is determined by multiplying the *average* need met at each college times its average need met (distributed between gift aid and self-help) as awarded *in the past* to all degree-seeking undergraduates. Being "average" is unlikely, so use this data as a rough guide.
- 6. "Gift Aid" is grants or scholarships that do not need to be repaid.
- 7. The "Self-Help" category in aid packages includes Student loans from all sources (excluding parent loans) plus student earnings from Federal Work-Study and State and other work-study/Employment (Parents may borrow PLUS loans to help pay EFC, these are not "self-help" or "aid.")
- 8. **Out-of-pocket cost** is the amount that college may cost when adding together everything that both student and parent will be expected to pay. We display two figures. **Eventual cost** is what must be paid "upfront," repaid, or earned, including EFC **plus** Unmet Need (the "gap" that results if aid does not meet your full Aid Eligibility) **plus** self-help (See footnore 7 above). **Immediate Cost** is what must be paid "upfront" for the selected year of college; it includes EFC **plus** Unmet Need. Because colleges differ in how they treat grant aid, if a known grant amount has been entered that exceeds the Need, the overage has been applied first to self-help, then to unmet need, and Not Known is displayed for both eventual and immediate cost.
- 9. Need-based aid is based on income/asset-driven formulas. Aid Without Need is based on "merit" -- the student's characteristics or accomplishments.
- Required Financial Aid Forms [1] FAFSA [2] Institution's own financial aid form [3] CSS/Financial Aid PROFILE [4] State aid form [5] Noncustodial - Divorced/Seperated Parent's Statement [6] Business/Farm Supplement [7] Other.