



Parents Achieve Financial Clarity™

Jim Kuhner  
College Planner  
College Selection Strategy

This Report has been prepared for Sierra Melton as of 06/15/2014

## Aid Eligibility Comparison Report <sup>1. See footnotes page.</sup>

	Colorado Coll Colorado Springs CO Private IM 719 389-6000 www.coloradocollege.edu	Whitman Coll Walla Walla WA Private IM 509 527-5111 www.whitman.edu	Colby Coll Waterville ME Private IM 207 859-4000 www.colby.edu	Houston, U of Houston TX Public FM 713 743-1000 www.uh.edu	Wellesley Coll Wellesley MA Private IM 781 283-1000 www.wellesley.edu
<b>Cost of Attendance</b> <sup>2</sup>					
Tuition & Fees	44,222	43,500	45,760	20,892	43,554
Room & Board	10,312	10,900	11,750	8,912	13,488
T&F + R&B	0	0	0	0	0
Books and Supplies	1,244	1,400	700	1,200	800
Other expenses	1,622	0	1,465	3,950	1,250
Transportation <sup>3.</sup>	0	0	0	0	0
2013-14 COA	57,400	55,800	59,675	34,954	59,092
2013-14 COA Inflation Est	5%	5%	5%	5%	5%
<b>Estimates for You</b>					
15-16 cost est. <sup>4.</sup>	60,270	58,590	62,659	36,702	62,047
15-16 EFC est. <sup>4.</sup>	18,000	18,000	18,000	18,000	18,000
<b>= Need (Aid Eligibility) Est.</b> <sup>5.</sup>	42,270	40,590	44,659	18,702	44,047
X Average % Need Met	98%	97%	100%	72%	100%
<b>= Your Aid Estimate</b>	41,425	39,372	44,659	13,465	44,047
Average % Gift Aid <sup>6.</sup>	80%	81%	96%	55%	95%
Your Estimate	32,974	31,813	42,694	7,352	42,021
X Average % Self-help <sup>7.</sup>	20%	19%	4%	45%	5%
Your Estimate	8,451	7,559	1,965	6,113	2,026
<b>+ Unmet Need Estimate</b>	845	1,218	0	5,237	0
+ EFC	18,000	18,000	18,000	18,000	18,000
+ Self-help	8,451	7,559	1,965	6,113	2,026
<b>= Out-of-pocket Cost Est.</b> <sup>8.</sup>					
Eventual Cost	27,296	26,777	19,965	29,350	20,026
Immediate Cost	18,845	19,218	18,000	23,237	18,000
<b>Student Information</b>					
Total Enrollment	5,606	2,854	5,241	17,020	4,478
% freshmen returned	95%	94%	95%	83%	97%
% graduated 4-5-6 years	83-88-90%	80-87-88%	86-90-90%	16-36-46%	84-91-92%
% graduated with debt	32%	48%	34%	47%	54%
\$ Average Debt	19,970	15,042	24,453	16,582	14,189
<b>Need-based Aid</b> <sup>9.</sup>					
Required aid forms <sup>10.</sup>	1, 3, 4, 5, 6, 7	1, 3, 4, 5, 6, 7	1, 3, 4, 5, 6, 7	1	1, 3, 4, 5, 6, 7
# that received aid	693	727	698	14,329	1,417
% that received aid	12	25	13	84	32
<b>Aid Without Need</b> <sup>9.</sup>					
# that received aid	158	455	36	670	0
% that received aid	3	16	1	4	0
\$ Athletic (average)	38,836	0	0	5,314	0
\$ Non-athletic (average)	7,854	8,745	3,754	5,406	0

### Notes:

If 0 appears above where a number or % should appear, this means that the school did not report data for that item. Data used in this Aid Eligibility Report is copyrighted material under license to Wintergreen Orchard House, a division of Alloy Education, and is reproduced here by permission of and Copyright © 2012 by Wintergreen Orchard House. All rights reserved. This Aid Eligibility Comparison Report is Copyright © 2012 College Cost Navigator. All rights reserved.



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	North Carolina, U of Wilmington NC Public FM 910 962-3000 www.uncw.edu	Carnegie Mellon U Pittsburgh PA Private IM 412 268-2000 www.cmu.edu	Ursinus Coll Collegeville PA Private IM 610 409-3000 www.ursinus.edu	Pepperdine U Malibu CA Private FM 310 506-4000 www.pepperdine.edu	California, U of, Me Merced CA Public FM 209 228-4400 www.ucmerced.edu
<b>Cost of Attendance</b> <sup>2</sup>					
Tuition & Fees	18,479	47,642	44,530	44,902	35,948
Room & Board	8,624	11,990	11,100	12,890	14,718
T&F + R&B	0	0	0	0	0
Books and Supplies	1,030	2,400	1,000	1,500	2,810
Other expenses	3,090	0	1,450	1,900	2,516
Transportation <sup>3.</sup>	0	0	0	0	0
2013-14 COA	31,223	62,032	58,080	61,192	55,992
2013-14 COA Inflation Est	5%	5%	5%	5%	5%
<b>Estimates for You</b>					
15-16 cost est. <sup>4.</sup>	32,784	65,134	60,984	64,252	58,792
15-16 EFC est. <sup>4.</sup>	18,000	18,000	18,000	18,000	18,000
<b>= Need (Aid Eligibility) Est.</b> <sup>5.</sup>	14,784	47,134	42,984	46,252	40,792
X Average % Need Met	70%	83%	78%	85%	87%
<b>= Your Aid Estimate</b>	10,349	39,121	33,528	39,314	35,489
Average % Gift Aid <sup>6.</sup>	51%	82%	86%	85%	82%
Your Estimate	5,257	32,079	28,700	33,417	28,924
X Average % Self-help <sup>7.</sup>	49%	18%	14%	15%	19%
Your Estimate	5,092	7,042	4,828	5,897	6,565
<b>+ Unmet Need Estimate</b>	4,435	8,013	9,456	6,938	5,303
+ EFC	18,000	18,000	18,000	18,000	18,000
+ Self-help	5,092	7,042	4,828	5,897	6,565
<b>= Out-of-pocket Cost Est.</b> <sup>8.</sup>					
Eventual Cost	27,527	33,055	32,284	30,835	29,868
Immediate Cost	22,435	26,013	27,456	24,938	23,303
<b>Student Information</b>					
Total Enrollment	11,184	17,313	3,518	8,567	14,056
% freshmen returned	86%	95%	90%	91%	83%
% graduated 4-5-6 years	49-66-68%	73-85-87%	71-74-74%	73-80-80%	30-51-58%
% graduated with debt	58%	45%	60%	53%	64%
\$ Average Debt	25,821	31,747	26,776	30,101	18,786
<b>Need-based Aid</b> <sup>9.</sup>					
Required aid forms <sup>10.</sup>	1	1, 2, 3, 4, 5, 6, 7	1, 3, 4, 5, 6, 7	1	1
# that received aid	5,729	2,821	1,190	1,747	4,476
% that received aid	51	16	34	20	32
<b>Aid Without Need</b> <sup>9.</sup>					
# that received aid	450	428	388	562	25
% that received aid	4	2	11	7	0
\$ Athletic (average)	9,813	0	0	41,302	0
\$ Non-athletic (average)	2,464	9,040	14,495	18,268	7,201

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## Footnotes for Aid Eligibility Comparison

1. **This Report *only* provides estimates.** Each school's aid administrators use Professional Judgment and have the final say. Schools that use the PROFILE form to supplement Federal aid with their own institutional aid have varied ways of dealing with each family's financial data. It's also important to keep in mind that the percentages reported by the schools only reflect *past* "averages". Therefore, your aid offer may vary significantly from the *estimates* that are shown in this Report.
2. **Cost of Attendance (COA)** is set by each school. Your EFC is subtracted from COA to determine the amount of your eligibility for "need-based" aid. You may pay more than COA if the student travels often, eats in restaurants, etc. Tuition and fees for public colleges are shown as in-state cost if Screen 2 shows state residency; otherwise out-of-state cost is used.
3. **Transportation** cost may not be reported in COA. However, some schools will include in COA the cost of two basic round-trips between home and school. For more information, contact the aid or admissions office.
4. **Expected Family Contribution (EFC)** is the foundation of "need-based" financial aid. Aid formulas analyze income and assets to determine how much a family must contribute towards college costs. For dependent students, EFC includes both Parent Contribution and Student Contribution, but is NOT all of what college will cost. See footnote 8 below.
5. **Need (Aid Eligibility) Est.** is calculated by subtracting EFC from COA. Then, your Aid Estimate is determined by multiplying the *average* need met at each college times its average need met (distributed between gift aid and self-help) as awarded *in the past* to all degree-seeking undergraduates. Being "average" is unlikely, so use this data as a rough guide.
6. **"Gift Aid"** is grants or scholarships that do not need to be repaid.
7. The **"Self-Help"** category in aid packages includes Student loans from all sources (excluding parent loans) *plus* student earnings from Federal Work-Study and State and other work-study/Employment (Parents may borrow PLUS loans to help pay EFC, these are not "self-help" or "aid.")
8. **Out-of-pocket cost** is the amount that college may cost when adding together everything that both student and parent will be expected to pay. We display two figures. **Eventual cost** is what must be paid "upfront," repaid, or earned, including EFC **plus** Unmet Need (the "gap" that results if aid does not meet your full Aid Eligibility) **plus** self-help (See footnote 7 above). **Immediate Cost** is what must be paid "upfront" for the selected year of college; it includes EFC **plus** Unmet Need. Because colleges differ in how they treat grant aid, if a known grant amount has been entered that exceeds the Need, the overage has been applied first to self-help, then to unmet need, and Not Known is displayed for both eventual and immediate cost.
9. **Need-based aid** is based on income/asset-driven formulas. **Aid Without Need** is based on "merit" -- the student's characteristics or accomplishments.
10. **Required Financial Aid Forms** [1] FAFSA [2] Institution's own financial aid form [3] CSS/Financial Aid PROFILE [4] State aid form [5] Noncustodial - Divorced/Separated Parent's Statement [6] Business/Farm Supplement [7] Other.